



# MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
163 mn	▼ -0.53%	790 mn	▼ -0.32%	73 mn	▼ -0.55%	66 mn	▼ -0.46%	386 mn	▼ -0.11%
<b>169,427.4</b>	<b>-903.16</b>	<b>102,450.9</b>	<b>-325.09</b>	<b>50,457.83</b>	<b>-279.32</b>	<b>242,092.8</b>	<b>-1,110.04</b>	<b>66,542.57</b>	<b>-71.63</b>

## Market Summary

The stock market on Wednesday remained volatile throughout the day and concluded the session in the red zone amid Middle East tensions. The Benchmark KSE-100 index made an intra-day high and low at 170,729.57 (399.01 points) and 169,346.38 (-984.18 points) respectively while closed at 169,427.44 by losing 903.12 points. PKR in today's interbank appreciated by Rs 0.0118 against USD and closed at Rs 278.3613. The value of shares traded during the day was Rs 25.448 billion. Market capitalization stood at around Rs18.806 trillion. Overall, trading volumes for the day increased to 789 million shares compared with Tuesday's tally of 765 million. TPLP was the volume leader with 64 million shares, gaining Rs0.11 to close at Rs11.42. It was followed by TPL with 40.6 million shares, gaining Rs0.38 to close at Rs14.7 and TELE with 40.4 million shares, gaining Rs0.12 to close at Rs9.08.

### Volume Leaders ('000)

TPLP	64,037
TPL	40,648
TELE	40,410
LOADS	33,992
OBOY	30,165
ASTL	27,199
AGHA	22,015
WTL	22,009
TPLRF1	20,446
BECO	18,936

### Gainers (PKR)

FFLM	10.67	1.00
JATM	26.25	2.39
PPVCNC	23.63	2.15
BPL	62.55	5.69
REDCO	31.55	2.87
ZUMA	86.99	7.91
ELCM	236.16	21.40
SPAC1	17.60	1.60
TSML	466.40	42.40
DAAG	94.06	8.55

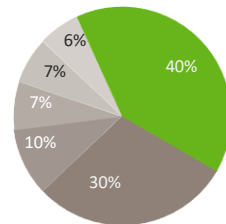
### Losers (PKR)

DBCINC	7.36	
IDRT	-6.41	57.68
TCORPCPSXD	-1.21	10.94
PASMNC	-0.66	7.23
SSMLNC	-2.02	22.76
SASML	-31.70	374.30
GUSMWU	-0.64	8.55
PIAHCLB	17178.00	0.00
HWQSNC	-1.26	17.88
KSTMNC	-0.77	11.63

Source: PSX

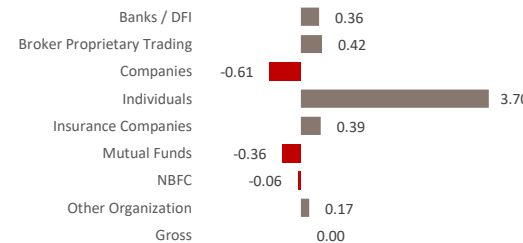
### Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others



Source: PSX

### LIPI (USD'mn)



### FIPI (USD'mn)



Source: NCCPL

## PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
LIPI Portfolio	Banks / DFI	0.64	0.00	0.01	0.03	-0.11	-0.00	0.01	0.06	-0.02	-0.26	0.36
	Broker Proprietary Trading	0.25	0.29	0.04	0.11	-0.48	0.01	-0.09	0.02	0.13	0.13	0.42
	Companies	-0.23	0.06	0.04	-0.02	-0.06	-0.12	0.03	0.01	0.20	-0.53	-0.61
	Individuals	0.97	-0.78	0.09	-0.31	1.34	0.33	0.32	-0.01	-0.25	2.00	3.70
	Insurance Companies	0.04	0.09	-	0.20	0.01	-0.01	0.00	0.00	-0.00	0.07	0.39
	Mutual Funds	1.04	1.04	-0.17	0.03	-0.83	-0.18	-0.24	-0.19	-0.07	-0.77	-0.36
	NBFC	-0.00	-0.00	-	0.00	-0.00	-0.04	0.00	0.00	0.00	-0.02	-0.06
	Other Organization	0.55	-0.07	0.03	0.00	-0.24	-0.03	-0.00	-0.08	-0.00	0.01	0.17
<b>LIPI Total</b>	<b>3.26</b>	<b>0.63</b>	<b>0.04</b>	<b>0.04</b>	<b>-0.37</b>	<b>-0.05</b>	<b>0.04</b>	<b>-0.19</b>	<b>-0.01</b>	<b>0.61</b>	<b>4.00</b>	

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
FIPI Portfolio	Foreign Corporates	-3.66	-0.42	-0.10	-0.01	0.20	-0.03	-0.09	-0.02	0.01	-0.09	-4.22
	Foreign Individual	-	-	-	-	-	0.00	0.00	-	-0.00	0.01	
	Overseas Pakistani	0.41	-0.21	0.06	-0.04	0.17	0.08	0.05	0.21	0.01	-0.52	0.21
	<b>Total</b>	<b>-3.26</b>	<b>-0.63</b>	<b>-0.04</b>	<b>-0.04</b>	<b>0.37</b>	<b>0.05</b>	<b>-0.04</b>	<b>0.19</b>	<b>0.01</b>	<b>-0.61</b>	<b>-4.00</b>

Source: NCCPL



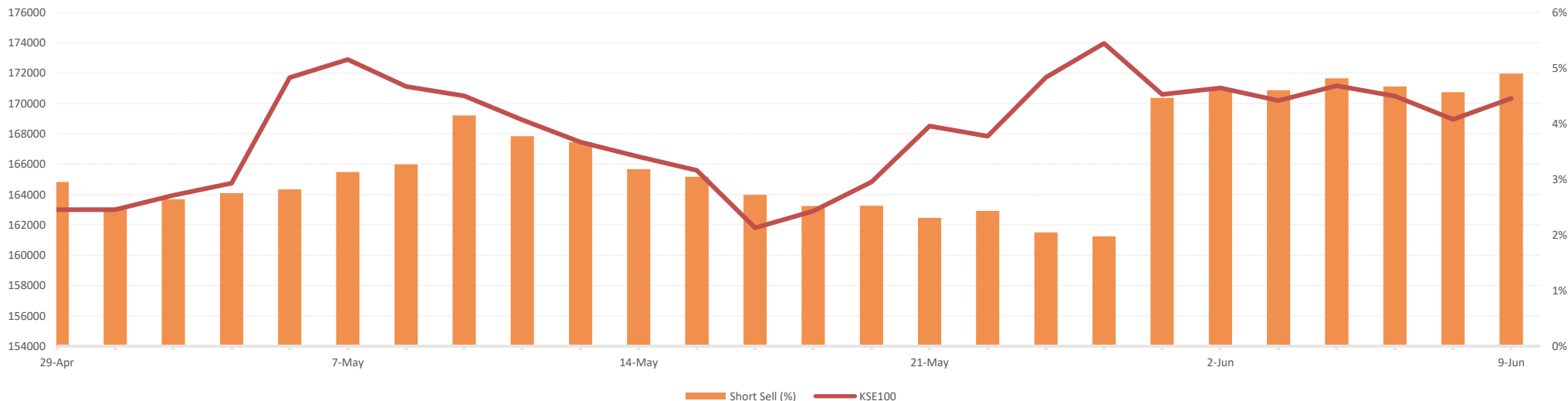
## INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	16/Feb/26	QUICE	Muhammad Munir Muhammad Ahmed Khanani Securities L	Substantial Shareholder	7,485	7,485	26.50	-	7,485
2	08/Jun/26	NATF	Ghufran Ul Islam	Executive	50	-	351.99	50	17,600
3	29/Jul/25	PAKD	Muhammad Waheed	Non-Executive Director	500	-	223.40	500	111,700



# FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Tuesday, June 9, 2026

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
ATRL-JUN	155	38.15%	0.36%	156	1.0% ▼
PIAHCLA-JUN	4,195	31.99%	2.22%	4,646	9.7% ▼
PTC-JUN	2,702	24.61%	0.46%	3,380	20.0% ▼
FFC-JUNB	109	14.51%	0.01%	112	2.9% ▼
TPLP-JUN	3,036	14.40%	0.83%	816	272.0% ▲
POWER-JUN	154	14.11%	0.03%	172	10.2% ▼
AIRLINK-JUN	338	13.52%	0.28%	298	13.1% ▲
THCCL-JUN	1,578	13.28%	0.90%	1,648	4.2% ▼
PREMA-JUN	298	12.79%	0.45%	296	0.7% ▲
KEL-JUN	9,527	12.11%	0.35%	9,494	0.4% ▲

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## DEFINITION OF TERMS

<b>TP</b>	Target Price	<b>DDM</b>	Dividend Discount Model	<b>FCF</b>	Free Cash Flows
<b>FCFE</b>	Free Cash Flows to Equity	<b>FCFF</b>	Free Cash Flows to Firm	<b>DCF</b>	Discounted Cash Flows
<b>PE</b>	Price to Earnings Ratio	<b>PB</b>	Price to Book Ratio	<b>BVPS</b>	Book Value Per Share
<b>EPS</b>	Earnings Per Share	<b>DPS</b>	Dividend Per Share	<b>ROE</b>	Return of Equity
<b>ROA</b>	Return on Assets	<b>SOTP</b>	Sum of the Parts	<b>JPB</b>	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

## VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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